



# APPLICATION FOR COMMERCIAL & INDUSTRIAL CUSTOM REBATES

## MEMBER QUALIFICATION

Applicant must be a current commercial, industrial, agricultural facility or K-12 school and member of an electric co-op participating in Wabash Valley Power Association's Power Moves program.

## HOW TO APPLY

**PRE-APPROVAL APPLICATION:** Pre-approval is required for **ALL** Custom projects. Projects applying for incentives exceeding \$10,000 must be pre-inspected by program staff. To be pre-approved, please provide the following information and submit one of three ways:

- Fax to 219-750-9558,
- Email to PowerMovesCandI@franklinenergy.com, OR
- Mail to Power Moves Program, 8415 Virginia Street, Merrillville, IN 46410.

**APPLICATION APPROVAL:** Projects with approved energy efficiency calculations and payback period between 1-7 years (before incentive) will be approved and a funds reservation letter will be emailed to the member. The reservation letter must be signed and return within 7 days. The incentive is the lesser of the following:

- kWh Savings X \$.06
- 50% of the project cost, including labor
- Buy-down to 1-year payback

**INSTALL EQUIPMENT:** After receiving the reservation letter, the member has 90 days to install equipment. Extensions may be requested in writing to the program address indicated on this application.

**FINAL APPLICATION:** Within 60 days after installation, please complete the following documents and submit to the contact information listed above.

- Completed Application with Final Application signature and date.
- Itemized invoice including a separate line item for each incentive measure with quantity, size, type, make and model of the proposed items, and labor costs, if applicable. Note: Internal labor may not be included in the cost of the project.

**NOTE:** Sending inadequate invoice documentation or incomplete/incorrect forms will delay incentive payment. Please keep a copy of all documents for your records. Payment will be received within 8 weeks of submission of final application.

**MULTIPLE SITES:** Complete an application form for each installation address.

**Be sure to include the items listed below with the completed application:**

1. The entire completed application signed by the member
2. An itemized quote from the chosen contractor and/or vendor for the project which includes a separate line item for each incentive measure with quantity, size, type, make and model of the proposed items, and labor costs, if applicable. Note: Internal labor may not be included in the cost of the project
3. A project summary containing:
  - a. Project description in 1-2 paragraphs
  - b. All known variables and assumptions used in the energy efficiency calculation.
  - c. Logical calculation of estimated energy savings preferably in a spreadsheet.
4. Original equipment manufacturer (OEM) specification sheets for items to be installed.
5. 12 months of utility usage history as provided on the utility bill.

**Please note:**

- Only kWh (electric) savings are eligible for an incentive.
- Please allow 7-10 business days from application submission date for a reply.
- Call 877-653-8288 with questions on the application process.

## MEMBER INFORMATION

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Company Name

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Company Address

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City	State	ZIP
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Contact Name	Phone Number
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Email Address

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Electric Cooperative/REMC Name	Electric Utility Account Number
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## CERTIFICATION AND SIGNATURE

By submitting this form, the contact person listed on page 1 verifies that the information on this application is accurate and requests consideration for participation in this program. Upon submission, you certify that: 1) You are solely responsible for the accuracy of the information contained in this application; 2) All equipment installation will be completed and operational prior to submitting payment request; and 3) All rules and requirements of this program have been followed. Further, you acknowledge that participation in this incentive program shall impose no liability on Wabash Valley Power Association or its member system cooperatives.

<b>Pre-Approval</b> Signature	Print Name
Submitted for Pre-Approval? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Submitted
<b>Final</b> Application Signature	Print Name
Submitted for Final Approval <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Submitted

### PROGRAM USE ONLY

<b>Pre-Approval</b> Date Received	<b>Final</b> Date Received	
Post Inspection Over \$10,000 Incentive? <input type="checkbox"/> Yes	Post Inspection 5% under \$10,000? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Incentive Approved? <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount: \$	Date Approved

## PAYMENT INFORMATION

Total Amount Requested: \$

Total Invoice Cost: \$

Tax Status  Corporation  Exempt  Other

Send payment to (if different from above)

Company Name

Address

City

State

ZIP

## INSTALLATION SITE INFORMATION (WHERE EQUIPMENT WAS INSTALLED)

Installation Site Name

Address

City

State

ZIP

Type of business where equipment was installed

Operating hours/year

Project Contact Name

Installation Completion Date

Phone Number

Email Address

## CONTRACTOR/INSTALLER INFORMATION (IF APPLICABLE)

Business Name

Mailing Address

City

State

ZIP

Contact Person

Email Address

Phone Number

Existing Equipment	Proposed Equipment
Brief description of equipment and operations	Brief description of equipment and operations

Custom Incentive Calculations

Month	Existing kWh Usage (kWh)	Proposed kWh Usage (kWh)	Monthly kWh Savings
January			
February			
March			
April			
May			
June			
July			
August			
September			
October			
November			
December			
<b>Annual Totals</b>			E
<b>Project Cost:</b>	F	<b>Annual Cost Savings:</b>	G

Calculated from the kWh savings and average kWh rate

kWh (Usage) Reduction Incentive Calculation				Incentive Amount
<b>A</b>	<input type="text"/> <small>Project Cost (from box F above)</small>	—	<input type="text"/> <small>Annual Cost Savings (from box G above)</small>	= \$ A
<b>B</b>	<input type="text"/> <small>Project Cost (from box F above)</small>	X	<b>0.50</b>	= \$ B
<b>C</b>	<input type="text"/> <small>Annual kWh Savings (from box E above)</small>	X	<b>0.06/kWh</b>	= \$ C
<b>D</b>	<b>All custom incentives are capped at 50% of project cost and the amount needed to provide a one year simple payback.</b>		<b>TOTAL INCENTIVE (Lesser of Box A, B or C)</b>	= \$ D

## TERMS AND CONDITIONS

**INCENTIVE OFFER:** Equipment must be installed and operational on or after January 1, 2012 and on or before December 31, 2012. Projects must result in reduced electrical energy use due to improvement in the system efficiency; control upgrades may also qualify. Reduced electricity use from fuel switching, power generation, renewable energy, or operating schedule changes will not qualify. Custom incentives are provided for projects with a payback of greater than one year, and less than seven years. Incentive will be the lesser of the following:

- \$0.06/kWh savings in the first year.
- 50% of the project cost, including labor
- Buy-down to 1-year payback
- \$50,000 maximum incentive (s) per retail member per year for all custom projects

The programs may be changed or cancelled at any time without notice. Incentives are available on a first-come, first-served basis. Incentive amounts and offerings are subject to change or terminate without notice at the discretion of Wabash Valley Power Association. The member and contractor are responsible for contacting the electric cooperative to ask whether or not the program is still in effect and to verify program parameters.

### PROJECT APPROVAL

Pre-approval is required for ALL Custom Projects. To be pre-approved, please complete the entire application and submit one of three ways:

- Fax to 219-750-9558,
- Email to [PowerMovesCandI@franklinenergy.com](mailto:PowerMovesCandI@franklinenergy.com), OR
- Mail to Power Moves Program, 8415 Virginia Street, Merrillville, IN 46410.

### GENERAL ELIGIBILITY

1. Incentives are available for retrofit of functioning equipment, replacement of failed or non-functioning equipment, or addition of new equipment where none existed in an existing facility.
2. Incentive items must be installed on the electric cooperative account listed on the application.
3. All equipment must be new; used or rebuilt equipment is not eligible for an incentive.

### APPLICATION DELIVERY

- A signed application and installation invoice(s) must be received within 60 calendar days of the installation completion date. Invoice(s) submitted must include manufacturers' make and model numbers for each incentive item and/or original equipment manufacturer (OEM) specification sheets. Call your local cooperative for additional information.
- All completed submissions become the property of Wabash Valley Power Association and will not be returned. Please keep a copy for your records.

### PAYMENT

- The incentive payment cannot exceed the total material cost.
- Wabash Valley Power Association will issue incentives in the form of checks to the REMC member. Incentives will not be issued as utility bill credits.

### VERIFICATION

- Wabash Valley Power Association reserves the right to conduct pre-inspections and post-inspections of proposed and installed projects. The purpose is to verify assumptions for calculations and installation of materials listed on this incentive application. If the inspection finds the member did not comply with program rules and standards, any incentive received must be returned to Wabash Valley Power Association.
- Wabash Valley Power Association reserves the right to refuse payment and participation if the member or contractor violates program rules and procedures. Wabash Valley Power Association is not liable for incentives promised to members as a result of the contractor misrepresenting the program.

### PUBLICITY AND LOGO USE

Wabash Valley Power Association and the REMC reserve the right to publicize your participation in the program, unless you specifically request otherwise. Members or allies may not use the Wabash Valley Power Association or REMC logo or Power Moves logo in any marketing, advertising, or promotional material without written permission.

## DISCLAIMERS

Wabash Valley Power Association and its member cooperatives:

- Do not endorse any particular manufacturer, product or system design by offering these incentives;
- Will not be responsible for any tax liability imposed on the member as a result of the payment of incentives;
- Do not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties);
- Are not responsible for the proper disposal/recycling of any waste generated as a result of this project;
- Are not liable for any damage caused by the operation or malfunction of the installed equipment; and
- Do not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program.