

RESIDENTIAL RETROFIT

APPLICATION FOR PRESCRIPTIVE REBATES

WELCOME TO THE **POWER MOVES** RESIDENTIAL RETROFIT PROGRAM.

We look forward to working with you. If you have questions after reading this application, please call us at **(877) 653-8288**.

TABLE OF CONTENTS

SECTION 1	PROGRAM OVERVIEW	pg 2
SECTION 2	TERMS & CONDITIONS	pg 3
SECTION 3	CONTACT & PROJECT INFORMATION	pg 6
SECTION 4	SELECT YOUR PROJECT MEASURES	pg 7
SECTION 5	YOUR SIGNATURE	pg 11
SECTION 6	SUBMITTAL CHECKLIST	pg 12

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1 of 12

SECTION 1: PROGRAM OVERVIEW

What is this program?

The intent of this program is to encourage residential members to choose energy-efficient equipment when making upgrades to their homes. This program is sponsored by the electric cooperatives of the Wabash Valley Power Association. For a list of participating co-ops, please go to www.PowerMoves.com. Or call the Energy Advisor at your electric co-op to verify that they participate in this program.

Your electric cooperative may offer additional incentives. Contact your local Energy Advisor to find out.

Who is eligible to receive an incentive from this program?

Residential members of participating electric cooperatives. The homes containing the equipment to be retrofitted must be provided electricity by an electric cooperative participating in the **POWER MOVES** programs.

What energy efficient measures qualify for incentives?

- Heat pump water heaters
- Geothermal heat pumps
- Air source heat pumps

Do I need pre-approval for my project?

No, pre-approval is not required for a prescriptive project. However, our program funding is limited and this program will be closed when funds are exhausted.

I have questions. Where can I get help?

Call us at (877) 653-8288 or e-mail info@PowerMoves.com.

All programs have rules. What are yours?

Please see our Terms & Conditions in Section 2 of this application.

RESIDENTIAL RETROFIT APPLICATION FOR PRESCRIPTIVE REBATES

SECTION 2: TERMS & CONDITIONS

INCENTIVE OFFER

- The program may be changed or cancelled at any time without notice.
- Program funds are limited. Incentives are available on a first-come, first-served basis.
- Incentive amounts and offerings are subject to change or termination without notice at the discretion of Wabash Valley Power Association.
- The member and contractor are responsible for contacting the local electric cooperative to ask whether the program is still in effect and to verify program parameters.
- Reduced electricity use from fuel switching, power generation, renewable energy or operating schedule changes will not qualify for this program.
- Wabash Valley Power Association reserves the right to refuse payment and participation if the member or contractor violates program rules and procedures. Wabash Valley Power Association is not liable for incentives promised to members as a result of the contractor misrepresenting or not verifying the rules the program.

INSTALLED EQUIPMENT

- The equipment must be installed and operational on or after January 1, 2014 and on or before December 31, 2014.
- Equipment removed must meet the requirements listed on this application.
- Installed new equipment must meet the minimum efficiency and all other requirements listed on this application.

MAXIMUM INCENTIVE

- The maximum total residential incentive payment per member is \$10,000 per year.
- The incentive payment cannot exceed 75% of the total project cost. Self-labor cannot be included in total project cost.

GENERAL ELIGIBILITY

- Incentives are available for retrofit of functioning equipment, or replacement of failed equipment or non-functioning equipment.
- All equipment must be new; used or rebuilt equipment is not eligible for an incentive.
- Incentive items must be installed on the electric cooperative account listed on this application.
- Equipment must meet the technical specifications listed in this application form.
- This program reserves the right to withhold payment for products that do not meet the program requirements.

PRE-APPROVAL FOR INCENTIVE RESERVATION

- Pre-approval is not required for a residential project.

RESIDENTIAL RETROFIT APPLICATION FOR PRESCRIPTIVE REBATES

SECTION 2: TERMS & CONDITIONS CONTINUED

INSPECTIONS

- Pre-install inspection: Wabash Valley Power Association reserves the right to inspect the program participant's home to assure that equipment meeting our qualifications exists prior to providing an incentive.
- Post-install inspection: Wabash Valley Power Association reserves the right to inspect the program participant's home to verify that equipment matching the information provided on the program application has been placed in service at that home.
- If any requested inspection finds the owner or their contractor did not comply with program rules and standards, any incentive received must be returned to the POWER MOVES program.
- Post inspection, you will have 30 days to submit any additional requested information
- We reserve the right to conduct an additional post-install inspection for program portfolio evaluation, measurement, and verification (EM&V) purposes. Incentives received will not be affected by the results of this inspection.

SUBMITTING AN APPLICATION

- You may submit an application and your supporting documents one of the following ways:
 - Fax to (317) 228-9104
 - E-mail to apply@PowerMoves.com
 - Mail to POWER MOVES Program, 8902 Vincennes Circle, Suite G, Indianapolis, IN 46268
- Be sure to include the required supporting documents with your application. Details for each item are given on pages 7 through 9 in each measure category.
- Please make and keep a copy of the application and supporting documents for your records.
- Please allow 7 to 10 business days from application submission date for reply.

APPLICATION SUBMISSION DEADLINE

- Within 60 days after the project completion date, please submit a signed application, equipment invoice(s), and specification sheets as requested.
- Invoices submitted must include the manufacturer's make and model numbers for each incentive item and/or original equipment manufacturer (OEM) specification sheets.
- All completed submissions become the property of Wabash Valley Power Association and will not be returned. Please keep a copy for your records.

PAYMENT

- This program will issue incentives in the form of checks to the electric cooperative account owner. If you wish to assign your incentive to your contractor, please complete Section 5 of this application.
- Incentives will not be issued as bill credits.

SECTION 2: TERMS & CONDITIONS CONTINUED

PUBLICITY AND LOGO USE

- Wabash Valley Power Association and the electric cooperative listed as the electric energy provider on this application reserve the right to publicize your participation in this program, unless you specifically request in writing otherwise.
 - Requests can be made to: Program Manager, POWER MOVES Program, 8902 Vincennes Circle, Suite G, Indianapolis, IN 46268 or via e-mail at info@PowerMoves.com
- Participants and program allies may not use the Wabash Valley Power Association, electric cooperative, or POWER MOVES name or logo in any marketing, advertising or promotional material without written permission.
 - Requests can be made to: Program Manager, POWER MOVES Program, 8902 Vincennes Circle, Suite G, Indianapolis, IN 46268 or via e-mail at info@PowerMoves.com

DISCLAIMERS

- Wabash Valley Power Association and its member cooperatives:
 - Do not endorse any particular manufacturer, product, or system design by offering these incentives;
 - Will not be responsible for any tax liability imposed on the participant as a result of the payment of incentives;
 - Do not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties);
 - Are not responsible for the proper disposal/recycling of any waste generated as a result of this project;
 - Are not liable for any damage caused by the operation or malfunction of the installed equipment; and
 - Do not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program.

RESIDENTIAL RETROFIT APPLICATION FOR PRESCRIPTIVE REBATES

SECTION 3: CONTACT AND PROJECT INFORMATION

APPLICANT INFORMATION

Contact Name		Company Name	
Address	City	State	ZIP
Phone		Email	
Electric Cooperative/REMC		Electric Cooperative/REMC Account Number	

INSTALLATION SITE INFORMATION (IF DIFFERENT FROM ABOVE)

Site Name		Contact Name	
Company Name		Email	
Address	City	State	ZIP
Installation Completion Date			

CONTRACTOR/INSTALLER INFORMATION (IF DIFFERENT FROM APPLICANT NAME)

Contact Name		Business Name	
Address	City	State	ZIP
Phone		Cell	
Email			

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6 of 12

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SECTION 4: SELECT YOUR PROJECT MEASURES

Heat Pump Water Heater							
Equipment Type	Minimum Specifications	AHRI Reference Number	EF Specifications	Incentive	Tons	Quantity	Total
Heat Pump Water Heater	EF ≥ 2.0			\$400/unit			
Heat Pump Water Heater Manufacturer		Installed Model Number					
Purchase must be a high-efficiency electric heat pump water heater. The existing replaced water heater must be an electric tank water heater. AHRI certificate showing EF is required to be included with this application.							

Air Source Heat Pump								
Equipment Type	Minimum Specifications	AHRI Reference Number	SEER	HSPF	Incentive	Tons	Quantity	Total
Packaged Air Source Heat Pump (Replacing Electric Resistance Heating)	SEER ≥ 14, HSPF ≥ 8.0				\$1,500/unit			
Packaged Unit Air Source Heat Pump Manufacturer			Installed Model Number					
Both the condenser and the coil must be replaced and installed as a matched set. The replaced heating system must be electric resistance. Replaced natural gas or propane systems are not eligible for this incentive. New system must heat and cool entire home. A load calculation and AHRI certificate must be attached to this application.								
Packaged Air Source Heat Pump (Replacing Air Source Heat Pump)	SEER ≥ 14, HSPF ≥ 8.0				\$250/unit			
Packaged Unit Air Source Heat Pump Manufacturer			Installed Model Number					
Both the condenser and the coil must be replaced and installed as a matched set. The replaced heating system must be an air source heat pump with electric resistance backup. Replaced heat pumps with natural gas or propane backup are not eligible for this incentive. New system must heat and cool entire home. A load calculation and AHRI certificate must be attached to this application.								
Split System Air Source Heat Pump (Replacing Electric Resistance Heating)	SEER ≥ 15, HSPF ≥ 8.5				\$1,500/unit			
Outdoor Unit Air Source Heat Pump Manufacturer			Installed Model Number					
Indoor Unit Air Source Heat Pump Manufacturer			Installed Model Number					
Both the condenser and the coil must be replaced and installed as a matched set. The replaced heating system must be electric resistance. Replaced natural gas or propane systems are not eligible for this incentive. New system must heat and cool entire home. A load calculation and AHRI certificate must be attached to this application.								
Split System Air Source Heat Pump (Replacing Air Source Heat Pump)	SEER ≥ 15, HSPF ≥ 8.5				\$250/unit			
Outdoor Unit Air Source Heat Pump Manufacturer			Installed Model Number					
Indoor Unit Air Source Heat Pump Manufacturer			Installed Model Number					
Both the condenser and the coil must be replaced and installed as a matched set. The replaced heating system must be an air source heat pump with electric backup. Replaced natural gas or propane systems are not eligible for this incentive. New system must heat and cool entire home. A load calculation and AHRI certificate must be attached to this application.								

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SECTION 4: SELECT YOUR PROJECT MEASURES CONTINUED

Ground Source Heat Pump (Replacing Electric Resistance)

Closed Loop Ground Source Heat Pump	AHRI Reference Number	EER ≥ 17.1	COP ≥ 3.6	Incentive Per Geo Unit	Tons (total)	Quantity of Geo Units Installed	Total Incentive Requested
<input type="checkbox"/> Single-Stage Unit				\$1,500			
<input type="checkbox"/> Multi-Stage Unit*				\$1,500			

*Per ENERGY STAR® multi-stage models may be qualified based on the following formula:

EER = (highest rated capacity EER + lowest rated capacity EER) / 2	Highest EER:	Lowest EER:	Total:	÷ 2 =
COP = (highest rated capacity COP + lowest rated capacity COP) / 2	Highest COP:	Lowest COP:	Total:	÷ 2 =

Manufacturer Name: _____ Model Number Installed: _____

New unit must be a high-efficiency ground source heat pump with electric back-up. Heat being replaced must be electric resistance. Geo units replacing an existing geo unit are not eligible for this rebate. Both the condenser and coil must be installed as a matched set. A load calculation, AHRI certificate and invoice must be attached to this application.

Open Loop Ground Source Heat Pump	AHRI Reference Number	EER ≥ 21.1	COP ≥ 4.1	Incentive Per Geo Unit	Tons (total)	Quantity of Geo Units Installed	Total Incentive Requested
<input type="checkbox"/> Single-Stage Unit				\$1,500			
<input type="checkbox"/> Multi-Stage Unit*				\$1,500			

*Per ENERGY STAR® multi-stage models may be qualified based on the following formula:

EER = (highest rated capacity EER + lowest rated capacity EER) / 2	Highest EER:	Lowest EER:	Total:	÷ 2 =
COP = (highest rated capacity COP + lowest rated capacity COP) / 2	Highest COP:	Lowest COP:	Total:	÷ 2 =

Manufacturer Name: _____ Model Number Installed: _____

New unit must be a high-efficiency ground source heat pump with electric back-up. Heat being replaced must be electric resistance. Geo units replacing an existing geo unit are not eligible for this rebate. Both the condenser and coil must be installed as a matched set. A load calculation, AHRI certificate and invoice must be attached to this application.

RESIDENTIAL RETROFIT APPLICATION FOR PRESCRIPTIVE REBATES

SECTION 4: SELECT YOUR PROJECT MEASURES CONTINUED

Ground Source Heat Pump (Replacing Fossil Fuel)							
Closed Loop Ground Source Heat Pump (replacing Propane, Natural Gas or Fuel Oil Furnace)	AHRI Reference Number	EER ≥ 17.1	COP ≥ 3.6	Incentive Per Geo Unit	Tons (total)	Quantity of Geo Units Installed	Total Incentive Requested
<input type="checkbox"/> Single-Stage Unit				\$1,500			
<input type="checkbox"/> Multi-Stage Unit*				\$1,500			
*Per ENERGY STAR® multi-stage models may be qualified based on the following formula:							
EER = (highest rated capacity EER + lowest rated capacity EER) / 2		Highest EER:	Lowest EER:	Total:	÷ 2 =		
COP = (highest rated capacity COP + lowest rated capacity COP) / 2		Highest COP:	Lowest COP:	Total:	÷ 2 =		
Manufacturer Name:		Model Number Installed:					
New unit must be a high-efficiency ground source heat pump with electric back-up. Heat being replaced must be a propane, natural gas or fuel oil furnace. Geo units replacing an existing geo unit are not eligible for this rebate. Both the condenser and coil must be installed as a matched set. A load calculation, AHRI certificate and invoice must be attached to this application.							
Open Loop Ground Source Heat Pump (replacing Propane, Natural Gas or Fuel Oil Furnace)	AHRI Reference Number	EER ≥ 21.1	COP ≥ 4.1	Incentive Per Geo Unit	Tons (total)	Quantity of Geo Units Installed	Total Incentive Requested
<input type="checkbox"/> Single-Stage Unit				\$1,500			
<input type="checkbox"/> Multi-Stage Unit*				\$1,500			
*Per ENERGY STAR® multi-stage models may be qualified based on the following formula:							
EER = (highest rated capacity EER + lowest rated capacity EER) / 2		Highest EER:	Lowest EER:	Total:	÷ 2 =		
COP = (highest rated capacity COP + lowest rated capacity COP) / 2		Highest COP:	Lowest COP:	Total:	÷ 2 =		
Manufacturer Name:		Model Number Installed:					
New unit must be a high-efficiency ground source heat pump with electric back-up. Heat being replaced must be a propane, natural gas or fuel oil furnace. Geo units replacing an existing geo unit are not eligible for this rebate. Both the condenser and coil must be installed as a matched set. A load calculation, AHRI certificate and invoice must be attached to this application.							

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SECTION 4: SELECT YOUR PROJECT MEASURES CONTINUED

Ground Source Heat Pump (in New Residential Construction)							
Closed Loop Ground Source Heat Pump (in new residential construction)	AHRI Reference Number	EER ≥ 17.1	COP ≥ 3.6	Incentive Per Geo Unit	Tons (total)	Quantity of Geo Units Installed	Total Incentive Requested
<input type="checkbox"/> Single-Stage Unit				\$1,500			
<input type="checkbox"/> Multi-Stage Unit*				\$1,500			
*Per ENERGY STAR® multi-stage models may be qualified based on the following formula:							
EER = (highest rated capacity EER + lowest rated capacity EER) / 2		Highest EER:		Lowest EER:		Total:	÷ 2 =
COP = (highest rated capacity COP + lowest rated capacity COP) / 2		Highest COP:		Lowest COP:		Total:	÷ 2 =
Manufacturer Name:			Model Number Installed:				
New unit must be a high-efficiency ground source heat pump with electric back-up installed in residential new construction. If sizing calculation shows two units are needed then a \$3,000 incentive will be allowed. Both the condenser and coil must be installed as a matched set. A load calculation, AHRI certificate and invoice must be attached to this application.							
Open Loop Ground Source Heat Pump (in new residential construction)	AHRI Reference Number	EER ≥ 21.1	COP ≥ 4.1	Incentive Per Geo Unit	Tons (total)	Quantity of Geo Units Installed	Total Incentive Requested
<input type="checkbox"/> Single-Stage Unit				\$1,500			
<input type="checkbox"/> Multi-Stage Unit*				\$1,500			
*Per ENERGY STAR® multi-stage models may be qualified based on the following formula:							
EER = (highest rated capacity EER + lowest rated capacity EER) / 2		Highest EER:		Lowest EER:		Total:	÷ 2 =
COP = (highest rated capacity COP + lowest rated capacity COP) / 2		Highest COP:		Lowest COP:		Total:	÷ 2 =
Manufacturer Name:			Model Number Installed:				
New unit must be a high-efficiency ground source heat pump with electric back-up installed in residential new construction. If sizing calculation shows two units are needed then a \$3,000 incentive will be allowed. Both the condenser and coil must be installed as a matched set. A load calculation, AHRI certificate and invoice must be attached to this application.							

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10 of 12

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SECTION 5: YOUR SIGNATURE

CERTIFICATION AND SIGNATURE

By submitting this form, the applicant verifies that the information on this application is accurate and requests consideration for participation in this program. Upon submission, you certify that:

1. You are solely responsible for the accuracy of the information contained in this application;
2. You have verified that a member electric cooperative of the Wabash Valley Power Association is providing the electric service to the address listed on this application;
3. All equipment installation will be completed and operational prior to submitting a payment request under this application;
4. All rules and requirements of this program have been followed;
5. You understand that you will not receive a rebate if your contractor fails to provide a heat loss/heat gain calculation (Manual J load calculation) and/or an AHRI Certificate for the equipment installed in your home;
6. You acknowledge participation in this incentive program shall impose no liability on Wabash Valley Power Association or its member system electric cooperatives or the POWER MOVES program; and
7. If requested, you agree to allow rebated equipment to be inspected for program evaluation, measurement, and verification purposes.

Applicant Signature: _____

Date: _____

Total Incentive Amount Requested: \$ _____

Total Project Cost: \$ _____

ASSIGNMENT OF PAYMENT TO NON-APPLICANT

By signing below, I indicate that I'm requesting that POWER MOVES send my full incentive amount to someone other than myself. Please send incentive payment to the following:

Contact Name: _____

Business Name: _____

Address: _____

City: _____

State: _____

ZIP: _____

Phone: _____

Cell: _____

E-mail: _____

Applicant Signature _____

RESIDENTIAL RETROFIT APPLICATION FOR PRESCRIPTIVE REBATES

SECTION 6: SUBMITTAL CHECKLIST

- Be sure your application is complete and signed.**
- Attach the following items to your application:**
 - Installation invoice(s)
These MUST include the manufacturer's make and model numbers for each item
 - Load calculation (a.k.a. heat loss/heat gain calculation or Manual J calculation).
 - AHRI Certificate
- Make copies for your records.**
- Submit your application and supporting documentation one of these ways:**
 - Fax to (317) 228-9104
 - E-mail to apply@PowerMoves.com
 - Mail to POWER MOVES Program, 8902 Vincennes Circle, Suite G, Indianapolis, IN 46268

PROGRAM USE ONLY			
Pre-Approval Date Received		Final Date Received	
Post-Inspection Over \$5,000 Incentive? <input type="checkbox"/> Yes <input type="checkbox"/> No		Post-Inspection 5% under \$5,000 ? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Incentive Approved? <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount: \$	Date Approved	

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